



MONDAY

MORNING REPORT

Have a Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	39615.9	86.2	0.22%
Nifty 50	11870.65	26.85	0.23%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	37.67	-1.62
HDFCBANK	128.75	0.79
ICICIBK	11.95	0.59
INFY	10.63	0.95
TATA MOTOR	12.29	0.08
WIPRO	4.51	1.35

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-479
DII's Eq (Provisional)	180
FIIs Index Future	-287
FIIs Index Options	452
FIIs Stock Future	307
FIIs Stock Options	56

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	69.3019
EURO	78.0691
YEN 100	63.9200
GBP	88.0217

TOP STORY

- **State Bank of India:** Bank to introduce repo rate-linked home loans from July 1.
- **HDFC Bank:** Bank keeps MCLR unchanged in the range of 8.30-8.95 percent.
- **Bharat Forge:** Company is in joint venture with Germany's Refu Elektronik, to hold 50 percent stake.
- **MOIL** gets Environment Clearance (EC) of Ukwa Mine
- **Mindtree:** L&T brings in open offer to acquire up to 5.13 crore shares in Mindtree, at Rs 980 per share. Open offer to open on June 17 & close on June 28.
- **M&M:** The company as part of aligning its production with sales requirements, would be observing 'No Production Days' ranging between 5-13 days in various plants of the Company and MVML during the first quarter of the financial year 2019-2020.
- **Kotak Mahindra Bank:** The Reserve Bank of India has levied a penalty of Rs 2 crore on the bank.
- **TVS Motor:** Company becomes the official sponsor for the Bangladesh National Football team.
- **J&K Bank:** Bank appointed RK Chhibber as interim CMD.
- **Xchanging Solutions:** Promoter Xchanging Technology Services India to sell 87.99 lakh shares of the company via offer for sale on June 10-11, with an option to additionally sell 87.99 lakh shares. Floor price fixed at Rs 45 per share.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	25983.94	263.24	1.02%
NASDAQ	7742.1	126.55	1.66%
NIKKEI	21111.13	226.42	1.08%
HANG SENG	27476.89	511.61	1.90%
SGX NIFTY	11958.50	61.50	0.52%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE OIL	54.29	3.23%
NATURAL GAS	2.334	-1.85%
GOLD	1333.4	-0.69%
SILVER	14.795	-0.74%
COPPER	2.633	-0.66%

WORLD EVENTS

GBP : GDP m/m
: Manufacturing Production m/m
: MPC Member Saunders Speaks

RESULTS TODAY

NO IMP RESULTS



NIFTY CHART



MARKET COMMENTARY

The barometer index, the S&P BSE Sensex, rose 86.18 points or 0.22% at 39,615.90. The index hit high of 39,703.10 and low of 39,279.47 in intraday trade.

The Nifty 50 index rose 26.90 points or 0.23% at 11,870.65. The index hit high of 11,897.50 and low of 11,769.50 in intraday trade. The S&P BSE Mid-Cap index fell 0.17%.

The S&P BSE Small-Cap index fell 0.11%. The market breadth, indicating the overall health of the market, was negative. On the BSE, 1055 shares rose and 1421 shares fell. A total of 145 shares were unchanged.

Shares of ICICI Bank (up 1.28%), HDFC Bank (up 0.95%) and HDFC (up 0.55%) gained.

Nifty likely to trade in the range of 11660-12050

MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	11846	11794	11718	11666	11922	11974	12050
USDINR	69.397	69.371	69.329	69.303	69.439	69.465	69.507



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AAVAS	AU SMALL FINANCE BANK LIMITED	S	585,000	1,380.29
DHANVARSHA	SIDDHI JAISWAL	B	107,905	68.87
PVVINFRA	BHARAT KISHANCHAND SERAI	B	30,389	29.53
RISHITECH	ASHWINY KUMAR	S	40,854	27.66

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
MANGLMCEM	LTS INVESTMENT FUND LTD	SELL	150000	260.75
AMJUMBO	JIGAR PRAMODBHAI SHAH	BUY	48000	47.03
AMJUMBO	ANAL PRATISH SHAH	SELL	20000	47.43
AMJUMBO	BALWANTSING UJAGARSINGH PANNU	SELL	20000	47.45
BRIGHT	BHAVESHKUMAR GIRISHBHAI BHANDARI	SELL	138000	18.21

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** IDBI, PCJEWELLER, DHFL
- **New in ban:** None
- **Out of ban:** None

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	425	421	416	424	429	432
ASIAN PAINT	1418	1408	1397	1424	1434	1451
AXIS BANK	804	799	794	806	811	818
BAJAJ-AUTO	2961	2941	2921	2974	2994	3027
BAJAJ FINSV	8202	8122	8042	8184	8264	8325
BAJ FINANCE	3509	3447	3384	3483	3546	3582
BHARTIARTL	357	352	347	357	362	367
BPCL	403	394	384	399	409	414
BRITANNIA	0	2866	2834	2893	2926	2952
CIPLA	550	539	529	552	562	575
COALINDIA	266	263	260	266	269	272
DRREDDY	2581	2539	2496	2597	2639	2698
EICHERMOT	19998	19825	19653	20023	20195	20392
GAIL	314	307	301	314	321	327
GRASIM	871	860	848	869	880	889
HCLTECH	1080	1072	1063	1079	1087	1095
HDFC	2211	2180	2150	2199	2230	2248
HDFC BANK	2448	2420	2392	2437	2465	2482
HEROMOTOCO	2763	2726	2689	2769	2806	2849
HINDALCO	195	193	192	195	197	198
HINDUNILVR	1831	1816	1800	1830	1845	1860
IBULHSGFIN	731	706	682	737	762	793
ICICI BANK	417	410	403	414	421	426
INDUSINDBK	1552	1503	1453	1531	1581	1609
INFRATEL	280	273	267	278	284	289
INFY	739	735	732	740	743	748
IOC	164	162	160	163	165	167
ITC	275	274	273	275	277	278
JSWSTEEL	262	259	256	265	268	273
KOTAK BANK	1512	1492	1472	1508	1528	1544
LT	1514	1495	1476	1514	1533	1553
M&M	644	634	624	640	650	656
MARUTI	6948	6877	6806	6934	7005	7061
NTPC	135	134	133	136	137	139
ONGC	168	166	165	168	170	172
POWERGRID	192	190	188	193	195	198
RELIANCE	0	0	0	0	0	0
SBIN	342	338	334	340	345	347
SUN PHARMA	399	394	389	400	406	412
TATAMOTORS	170	167	165	169	172	174
TATASTEEL	482	475	469	483	489	497
TCS	2182	2153	2124	2171	2200	2219
TECHM	751	736	721	744	759	768
TITAN	1269	1257	1245	1266	1278	1287
ULTRACEMCO	4573	4526	4480	4588	4634	4696
UPL	1019	1009	998	1016	1027	1034
VEDL	164	162	160	165	167	170
WIPRO	295	293	290	294	297	298
YES BANK	140	136	131	141	145	150
ZEEL	340	335	330	341	346	351



NSE CIRCULARS

NSE Circular : Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip)W.e.f. JUN 10,2019

NSE Circular: Applicability of Additional Surveillance Measure (ASM) (zip) w.e.f. JUN 10,2019

NSE Circular: Proposed Offer for Sale of Xchanging Solutions Limited (zip)w.e.f. JUN 10,2019

NSE Circular: Applicability of Securities Transaction Tax under interoperability framework among Clearing Corporations (pdf) W.e.f. JUN 10,2019

NSE Circular: Induction of Yes Bank as a designated Clearing Bank (pdf) w.e.f. JUN 10,2019

NSE Circular: Adjustment of Futures and Options contracts in the security CHOLAFIN (pdf))w.e.f. JUN 10,2019

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
POLYPLEX	28-May-19	Interim Dividend Rs 31 Per Share
UPL	28-May-19	Dividend - Rs 8 Per Share
TRIDENT	29-May-19	Dividend - Re 0.60 Per Share
ALLSEC	30-May-19	Interim Dividend - Rs 10 Per Share
APTECHT	30-May-19	Interim Dividend Rs - 3.50 Per Share
PAGEIND	30-May-19	Interim Dividend - Rs 41 Per Share
CYIENT	30-May-19	Dividend - Rs 9 Per Share
AVADHSUGAR	3-Jun-19	Dividend Rs 3 Per Share
YESBANK	3-Jun-19	Dividend - Rs 2 Per Share
MAGADSUGAR	3-Jun-19	Dividend Rs -2 Per Share
TCS	4-Jun-19	Dividend - Rs 18 Per Share
TATAPOWER	4-Jun-19	Dividend - Rs 1.30 Per
COLPAL	4-Jun-19	Interim Dividend
HINDPETRO	6-Jun-19	Dividend Rs - 9.40 Per Share
UFO	6-Jun-19	Interim Dividend Rs - 12.50 Per Share/ Special Dividend Rs - 15.00 Per Share
NAVINFUOR	7-Jun-19	Dividend Rs - 4 Per Share
MONSANTO	10-Jun-19	Dividend - Rs 25 Per Share
INDHOTEL	12-Jun-19	Dividend Rs 0.50 Per Share
VISHNU	12-Jun-19	Dividend Re 1 Per Sh
KANSAINER	13-Jun-19	Dividend - Rs 2.60 Per Share
ASIANPAINT	13-Jun-19	Dividend Rs -7.65 Per Share
INFY	13-Jun-19	Dividend- Rs 10.50 Per Share
TORNTPHARM	13-Jun-19	Dividend Rs 4 Per Share
MASFIN	18-Jun-19	Dividend Rs -3.60 Per Share



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1315/\$1294 & Resistance = \$1366/\$1393.**
- **Crude oil range (WTI)->\$48 to \$58.**
- **Wall Street Rises as Weak Jobs Report Spurs Rate-Cut Hopes:** - Wall Street jumped on Friday after May's weak jobs report increased speculation that the Federal Reserve will cut interest rates.
- **U.S. Dollar Slumps on Weak Jobs Report:** - The U.S. dollar fell on Friday after the American economy added fewer jobs than expected last month. The U.S. economy created 75,000 jobs in May, much fewer than expected, while wage inflation eased, the Labor Department reported. The data increases expectations that the Fed will cut rates as the job market peaks. Expectations were already higher that the central bank will cut rates due to trade tensions between the U.S. and China and lowered growth forecasts around the globe.
- **Oil Prices Extend Rebound on Saudi Assurance on Cut Extension:** - Oil prices extended their recovery Friday, notching the best two-day gain since April as Saudi Arabia's energy minister assured markets that the production cut agreement between OPEC and allies led by Russia would be extended, albeit in tweaked form.
- **Gold Ready to Close Best Week in More Than a Year:** - Gold is ready to close the week with gains not seen in over a year. Speculations of a Fed's rate cut is fueling XAU/USD bulls. Gold is trading positive on Friday and ready to finish its best week since March 2018 as investors are betting on safe havens like the yellow metal but also leaving behind the dollar amid speculations that the Fed will cut rates soon.

TRENDS & OUTLOOK – DATE: 07-JUNE- 2019

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD	32407	32650	32920	33255	33475
SILVER	35425	36300	37265	38140	39454

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER	392	397	404	409	414
ZINC	198.25	200.70	203.65	206.55	209.50
LEAD	144.25	147.60	151.25	154.70	157.95
NICKEL	814	829	850	867	884

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL	3470	3595	3711	3845	3939
NATURAL GAS	154	157	162	167	173

DATA TALKS : TODAY'S ECONOMIC DATA :

NIESR GDP Estimate of GBP, JOLTS Job Openings.

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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